



Donna Bruce | FORVIS

Donna is a FORVIS Private Client advisor and serves individuals, family groups, and closely held business clients, including flow-through entities such as S corporations, investment partnerships, and family partnerships. She spends a significant amount of time providing compliance and consulting services related to income, retirement, estate, and gift tax planning. She also works extensively with tax-exempt organizations and has served many of Mississippi's largest hospitals, colleges, universities, and their respective foundations. She has more than 30 years of experience in public accounting and serves as tax director for the Mississippi office of FORVIS.

Donna is a member of the American Institute of CPAs and Mississippi Society of Certified Public Accountants, where she serves as past chair of the taxation committee and past chair of the society.

She is a graduate of Leadership Mississippi. Mississippi Business Journal recognized her as one of the Top 40 Under 40, one of Mississippi's 50 Leading Business Women, and one of the 2016 Leaders in Finance. She is a past chair of the Mississippi Tax Institute and currently serves as president of the Estate Planning Council of Mississippi. Donna is a sustaining member of Junior League of Jackson, having previously served on the board of directors. She currently serves on the board of directors as treasurer for the Mississippi Children's Museum and The Eudora Welty Foundation. She served the American Heart Association on the Go Red for Women executive leadership team for 2018 and 2019.

Donna is a 1987 graduate of Mississippi State University, Starkville, with a B.S. degree in professional accountancy.